

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
:
DELPHI CORPORATION et al., : Case No. 05-44481 (rdd)
:
Debtors. : (Jointly Administered)
:
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AFFIDAVIT OF SERVICE

I, Amber M. Cerveny, being duly sworn according to law, deposes and says that I am employed by Kurtzman Carson Consultants, LLC, proposed claims and noticing agent for the Debtors in the above-captioned cases.

On October 26, 2005, I caused to be served, via overnight delivery the document listed in Section 1 on the parties attached hereto as Exhibit A, via facsimile on the parties attached hereto as Exhibit B and via electronic notification on the parties attached hereto as Exhibit C and via first class US mail upon the parties attached hereto as Exhibit D:

Section 1

I. Proposed First Omnibus Hearing Agenda (Docket No. 669**) [Attached hereto as **Exhibit E**]**

On October 26, 2005, I caused to be served, via overnight delivery the document listed in Section 2 on the parties attached hereto as Exhibit F, via facsimile on the parties attached hereto as Exhibit G and via electronic notification on the parties attached hereto as Exhibit H and via first class US mail upon the parties attached hereto as Exhibit I:

Section 2

I. Debtors' Omnibus Reply to Objections to DIP Financing Motion (Docket No. 667**) [Attached hereto as **Exhibit J**]**

On October 26, 2005, I caused to be served, via overnight delivery the documents listed in Section 3 on the parties attached hereto as Exhibit K, via electronic notification on the parties attached hereto as Exhibit L and via first class US mail upon the parties attached hereto as Exhibit M:

Section 3

I. Debtors' First Set of Interrogatories and First Request for Production of Documents Directed to Ad Hoc Committee of Prepetition Lenders [Attached hereto as **Exhibit N]**

II. Notice of Deposition Upon Oral Examination [Attached hereto as Exhibit O]

III. Subpoenas for JPMorgan Chase Bank, NA [Attached hereto as Exhibit P]

Dated: October 26, 2005

/s/ Amber M. Cerveny
Amber M. Cerveny

Sworn to and subscribed before
me on October 26, 2005

/s/ Evan J. Gershbein
Notary Public

My Commission Expires: 1/19/07

EXHIBIT A

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Electronic Data Systems Corp.	Michael Neikens	5505 Corporate Drive MSIA		Troy	MI	48098	248-696-1729	248-696-1739	mike.neikens@eds.com	Creditor Committee Member
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Freescale Semiconductor, Inc.	Richard Lee Chambers, III	6501 William Cannon Drive West	MD: OE16	Austin	TX	78735	512-895-6357	512-895-3090	trey.chambers@freescale.com	Creditor Committee Member
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036	212-2471010	212-841-9350	randall.eisenberg@fticonsulting.com	Financial Advisors to Debtors
General Electric Company	Valerie Venable	One Plastics Avenue		Pittsfield	MA	01201	704-992-5075			Creditor Committee Member
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Internal Revenue Service	Attn: Insolvency Department	477 Michigan Ave	Mail Stop 15	Detroit	MI	48226	313-628-3648	313-628-3602		Michigan IRS
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Citibank	Wayne Beckmann K Collins G Roberts	388 Greenwich St 23rd Fl		New York	NY	10013
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Constellation Newenergy		Dept 4073	PO Box 2088	Milwaukee	WI	53201	US	262-506-6611
Constellation Newenergy Gas		Section 2059		Carol Stream	IL	60132	US	
Constellation Newenergy Gas		Section 2059		Carol Stream	IL	60132	US	
Consteltn Newengy		PO Box 642399		Pittsburgh	PA	15264	US	410-230-4659
Consumers Energy		PO Box 30090		Lansing	MI	48909	US	800-363-4806
Consumers Energy		Account Receivables Dept		Lansing	MI	48937	US	
Consumers Energy		1945 W Parnall Rd	Room P 11 433	Jackson	MI	49201	US	
Consumers Power		Account Receivables Dept		Lansing	MI	48937	US	
Coopersville City Of		289 Danforth		Coopersville	MI	49404	US	
Coral Energy Resources Lp	Randy Ward	Attn Gas Accounting	909 Fannin Ste 700	Houston	TX	77010	US	
Coral Energy Resources Lp	Attn Energy Admin	909 Fannin Ste 700		Houston	TX	77010	US	
Coral Energy Resources Lp	Randy Ward	Attn Energy Admin	909 Fannin Ste 700	Houston	TX	77010	US	
Cortland City Of		400 N High St		Cortland	OH	44410	US	
Covad		110 Rio Robles		San Jose	CA	95134	US	
Dayton Power and Light		PO Box 2631		Dayton	OH	45401	US	
Dayton Power and Light Co		PO Box 740598		Cincinnati	OH	45274	US	
Dayton Water Dept City Of		PO Box 740575		Cincinnati	OH	45274	US	937-333-2833

COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	FAX
Detroit Edison Co		PO Box 67 069a		Detroit	MI	48267	US	
Dominion East Ohio		PO Box 26785		Richmond	VA	23261	US	
Downers Grove Sanitary Dist		2710 Curtiss St	PO Box 1412	Downers Grove	IL	60515	US	
Downers Grove Village Of		Civic Ctr	801 Burlington Ave	Downers Grove	IL	60515	US	
Dpl Energy Resources		1065 Woodman Dr		Dayton	OH	45432	US	
Dte Energy		PO Box 2859		Detroit	MI	48260	US	
Dte Energy		PO Box 67 069a		Detroit	MI	48267	US	
East Ohio	Director Large Volume Sales	The East Ohio Gas Company	1717 East Ninth St	Cleveland	OH	44101	US	
Eds	Eds Delphi Infrastructure	Client Delivery	Ms 1a 5055 Corporate Dr	Troy	MI	48084	US	
EI Paso Electric Co		PO Box 20982		EI Paso	TX	79998	US	
EI Paso Water Utils Pub Svc		PO Box 511		EI Paso	TX	79961	US	
Energy Ms Power and Light		PO Box 61825		New Orleans	LA	70161	US	
Eq Heritage		8720 Robbins Rd		Indianapolis	IN	46268	US	
Erie Cnty Dept Environ Serv		2900 Columbus Ave Annex	PO Box 549	Sandusky	OH	44871	US	
Erie Cnty Water Authority		PO Box 5148	350 Ellicott Sq Bl	Buffalo	NY	14240	US	
Fitzgerald Wtr Lgt and bond Com		Po Drawer F		Fitzgerald	GA	31750	US	229-4265443
Flint City Of		PO Box 1950		Flint	MI	48501	US	810-766-7032
General Oil Company Inc		31478 Industrial Rd	Ste 100	Livonia	MI	48150	US	
Genesee County Drain Comm		Water and Waste Services	G 4610 Beecher Rd	Flint	MI	48532	US	
Georgia Power Company		PO Box 102473	68 Annex	Atlanta	GA	30368	US	404-506-3771
Henrietta Town Of		475 Calkins Rd		Henrietta	NY	14467	US	
Henry County Remc		PO Box D	201 N 6th St	New Castle	IN	47362	US	
Heritage Crystal Clean Llc		PO Box 68123		Indianapolis	IN	46268	US	847-836-5677
Heritage Interactive Services		8720 Robbins Rd		Indianapolis	IN	46268	US	
Hesco Houston Energy Svcs Co		PO Box 3989		Mcallen	TX	78502	US	713-463-5032
Icg Communications	Reseller Of Qwest Colorado Facility	161 Inverness Dr West		Englewood	CO	80112	US	
Indiana American Water Comp		PO Box 5127		Carol Stream	IL	60197	US	
Indiana Michigan Power Comp		PO Box 24412		Canton	OH	44701	US	
Indianapolis Power and Light Co		PO Box 110		Indianapolis	IN	46206	US	
Indianapolis Water Company		PO Box 1990		Indianapolis	IN	46206	US	317-263-6414
Intercall		542 Oak Tree Court		Simi Valley	CA	93065	US	
Irvine Ranch Water District		PO Box 57500		Irvine	CA	92619	US	
Irwin Electric Membership Corp		PO Box 125		Ocilla	GA	31774	US	229-468-7415
Kinder Morgan		PO Box 3000		Scottsbluff	NE	69363	US	
Kokomo Gas and Fuel Company		900 East Blvd	PO Box 9015	Kokomo	IN	46904	US	
Kokomo Wastewatercity Of		PO Box 1209		Kokomo	IN	46903	US	
Laurel Pub Utility Of		PO Box 647		Laurel	MS	39441	US	
Ldmi Telecommunication Ideal Tech		27777 Franklin Rd	Ste 500	Southfield	MI	48034	US	
Lea Land Inc		1300 West Main St		Oklahoma City	OK	73106	US	
Limestone County Commission		310 W Washington St		Athens	AL	35611	US	
Limestone County Wtr and Swr		PO Box 110		Athens	AL	35612	US	256-233-8036
Little Thompson Water District		835 East Hwy 56		Berthoud	CO	80513	US	
Lockport City Of		One Locks Plaza		Lockport	NY	14094	US	
Lockport Energy Associates		5087 Junction Rd		Lockport	NY	14094	US	
Lockport Town Of		6560 Dysinger Rd		Lockport	NY	14094	US	
Magic Valley Electric Coop		PO Box 267		Mercedes	TX	78570	US	
Marquette County Of		Sawyer Business Ctr	417 A Ave	Gwinn	MI	49841	US	
Mci		One Towne Square	Ste 900	Southfield	MI	48076	US	
Michigan Consolidated	Vice President Marketing And Sales	500 Griswold St		Detroit	MI	48226	US	
Military Highway Wsc		PO Box 250		Progreso	TX	78579	US	
Mississippi Power Company		PO Box 245		Birmingham	AL	35201	US	
Mississippi Valley Gas Co		PO Box 9001949		Louisville	KY	40290	US	
Monroe Cnty Water Authority		PO Box 41999		Rochester	NY	14614	US	585-442-0220
Montgomery Cnty San Eng Dept		1850 Spaulding Rd	PO Box 817601	Dayton	OH	45481	US	
Nao North American Operations		Dept 78056	PO Box 78000	Detroit	MI	48278	US	
National Fuel Resources		165 Lawrence Bell Dr Ste 120		Williamsville	NY	14221	US	
National Fuel Resources Inc		PO Box 5161		Buffalo	NY	14240	US	716-630-6798
Ncl Natural Resources Llc		25231 Grogans Mill Rd		The Woodlands	TX	77380	US	
New Brunswick City Of		PO Box 269		New Brunswick	NJ	08903	US	732-214-1941
New Castle City Of		227 N Main St		New Castle	IN	47362	US	

COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	FAX
New York Power Authority		4 Chase Metrotech Ctr	7th Fl East Lockbox 5253	Brooklyn	NY	11245	US	
New York State Elec and Gas		PO Box 5550		Ithaca	NY	14852	US	
Nextel		27755 Stansbury Blvd		Farmington Hills	MI	48334	US	
Niagara Mohawk		300 Erie Blvd West		Syracuse	NY	13252	US	
Nicor Gas		PO Box 632		Aurora	IL	60507	US	630-983-4229
North Alabama Gas District		PO Box 2590		Muscle Shoals	AL	35662	US	256-386-0627
Ny State Elec and Gas		PO Box 5240		Binghamton	NY	13902	US	
Nyseg Gas		150 Erie St		Lancaster	NY	14086	US	
Nyseg Gas	Attn Gas Transportation and Billing	18 Link Dr	PO Box 5224	Binghamton	NY	13902	US	
Oak Creek City Of		PO Box 68 9975		Milwaukee	WI	53268	US	414-768-9587
Ohio Edison Company		PO Box 3637		Akron	OH	44309	US	
Ohio Edison Company		PO Box 3687		Akron	OH	44309	US	
Oil Chem Inc		PO Box 7438 711 W 12th St		Flint	MI	48503	US	
Oklahoma Natural Gas Co		PO Box 871		Tulsa	OK	74102	US	
Olathe City Of		1385 S Robinson Dr	PO Box 2100	Olathe	KS	66051	US	
Oneok Energy Marketing		PO Box 502890		St Louis	MO	63150	US	
Onyx Environmental Svcs Llc		PO Box 73709		Chicago	IL	60673	US	
Orion Charter Township		2525 Joslyn Rd		Lake Orion	MI	48360	US	
Panhandle Eastern Pipeline Company		5400 Westheimer Ct		Houston	TX	77056	US	
Pepco Energy Services		1300 N 17th St	Ste 1600	Arlington	VA	22209	US	
Portage Cnty Wtr Resources		449 S Meridian St	PO Box 1217	Ravenna	OH	44266	US	
Pse and g		PO Box 14101		New Brunswick	NJ	08906	US	
Qwest		20750 Civic Ctr Dr		Southfield	MI	48076	US	
Qwest Colorado Facility		Payment Ctr		Denver	CO	80244	US	
Qwest Enterprises		Payment Ctr		Denver	CO	80244	US	
Ravenna City Of		PO Box 1215		Ravenna	OH	44266	US	330-297-2164
Rineco Chemical Industries		819 Vulcan Rd	PO Box 729	Benton	AR	72015	US	
Rochester City Of		PO Box 14270		Rochester	NY	14614	US	
Rochester Gas and Electric		PO Box 5000		Ithaca	NY	14852	US	
Rochester Gas and Electric	Manager Gas Supply Services	Rochester Gas and Electric Corp	89 East Ave	Rochester	NY	14649	US	
Rootstown Water Service Co		PO Box 94	4332 Tallmadge Rd	Rootstown	OH	44272	US	
Safety Kleen Oil Services		601 Riley Rd East		Chicago	IN	46312	US	
Saginaw City Of Wtr and Swr		Treasurer	PO Box 5079	Saginaw	MI	48605	US	989-759-1467
Sbc		35275 Industrial Rd		Livonia	MI	48150	US	
Sbc Pagers		32255 North Western Hwy		Farmington Hills	MI	48334	US	
Semcoenergy Gas Company		PO Box 79001		Detroit	MI	48279	US	
Seminole Energy Services	Attn Joe Cuzalina	1323 E 71st St Ste 300		Tulsa	OK	74136	US	
Seminole Energy Services	Attn David Inman	1323 E 71st St Ste 300		Tulsa	OK	74136	US	
Seminole Energy Services	Mark Wolf	1323 E 71st St Ste 300		Tulsa	OK	74136	US	
Seminole Energy Services	Payments	Dept 1886		Tulsa	OK	74182	US	
Sequent Energy Management	Attn Contract Admin	1200 Smith Ste 900		Houston	TX	77002	US	
Sequent Energy Management	Attn Deal Assistant	1200 Smith Ste 900		Houston	TX	77002	US	
Sequent Energy Management	Attn Gas Accounting	1200 Smith Ste 900		Houston	TX	77002	US	
Shelby Twp Dept Of Pub Wks		6333 23 Mile Rd		Shelby Twp	MI	48316	US	
Skytel		1 Towne Square		Southfield	MI	48076	US	
Southern California Edison		PO Box 600		Rosemead	CA	91771	US	
Southern California Gas Co		PO Box C		Monterey Pk	CA	91756	US	
Sprint United		38701 W Seven Mile Rd	Ste 400	Livonia	MI	48152	US	
St Vrain Sanitation District		11307 Busiess Pk Circle		Firestone	CO	80504	US	
Tennessee Valley Authority		PO Box 1000 Dept 87		Memphis	TN	38148	US	
Teris Llc Dba Enesco		PO Box 751563		Charlotte	NC	28275	US	870-864-3870
Texas Gas Service		PO Box 269042		Oklahoma City	OK	73126	US	
The Water Works and Sewer Brd		PO Box 800		Gadsden	AL	35902	US	256-549-4678
Town Of Frederick		PO Box 435		Frederick	CO	80530	US	303 833-3817
Troy City Of		Drawer 0103	PO Box 33321	Detroit	MI	48232	US	
Trumbull County Wtr and Swr		Accounts Receivables Dept	842 Youngstown Kingsville Rd	Vienna	OH	44473	US	
Tulsa Utils Svc City Of		Utilities Services		Tulsa	OK	74187	US	
Tuscaloosa City Of		Water and Sewer Dept	PO Box 2090	Tuscaloosa	AL	35403	US	
Txu Energy		PO Box 660161		Dallas	TX	75266	US	
Txu Energy Retail Company		PO Box 910015		Dallas	TX	75391	US	877-460-4261

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Txu Lone Star Pipeline		PO Box 910255		Dallas	TX	75391	US	
Txu Lone Star Pipeline	Attn Transportation Contract Admin	301 S Harwood St Ste 801 North		Dallas	TX	75201	US	
Ugi Energy Services	Attn Teresa Price	1100 Berkshire Blvd Ste 305		Wyomissing	PA	19610	US	
United Cities Gas Company		PO Box 660062		Dallas	TX	75265	US	
United Power		Dept 535		Denver	CO	80281	US	
United Water		PO Box 6548		Laredo	TX	78042	US	
Upper Peninsula Power Co		PO Box 19076		Green Bay	WI	54307	US	
Vandalia City Of		333 James E Bohanan Memorial Dr		Vandalia	OH	45377	US	
Vectren Energy Delivery		PO Box 6248		Indianapolis	IN	46206	US	
Vectren Energy Delivery		PO Box 6262		Indianapolis	IN	46206	US	
Vectren Energy Delivery Of Ohio		20 N W Fourth St	PO Box 569	Evansville	IN	47741	US	
Vectren Energy Indiana Gas		1630 North Meridian St		Indianapolis	IN	46202	US	
Verizon		375 Pearl St		New York	NY	10038	US	
Verizon Wireless		26935 Northwestern Hwy	Ste 100	Southfield	MI	48034	US	
Verizon Wireless Messaging		PO Box 1510		Albany	NY	12203	US	
Warren City Of Pollution Control		Sewerage Revenue Fund	2323 MAIN AVE	Warren	OH	44481	US	
Warren City Of util Svcs		580 Laird Ave Se	PO Box 670	Warren	OH	44482	US	
Waste Mgmt Of Orange County		PO Box 78261		Phoenix	AZ	86062	US	
Westar Energy		PO Box 758500		Topeka	KS	66675	US	
Western Disposal		Dept 52		Denver	CO	80281	US	
Westfield Public Works		2728 E 171st St		Westfield	IN	46074	US	
Wichita Falls City Of		PO Box 1440		Wichita Falls	TX	76307	US	
Wisconsin Electric Gas	Gas Operations Lake Geneva	120 East Sheridan Springs Rd		Lake Geneva	WI	53147	US	
Wisconsin Electric Power Co		PO Box 2089		Milwaukee	WI	53201	US	
Wyoming City Of		PO Box 630422		CINCINNATI	OH	45263	US	616-530-3177

EXHIBIT B

Delphi Corporation
Master Service List
Fax

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL	PARTY / FUNCTION
Capital Research and Management Company	Michelle Robson	11100 Santa Monica Blvd	15th Floor	Los Angeles	CA	90025		310-996-6140	310-996-6091	mif@capgroup.com	Creditor Committee Member
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Davis Polk & Wardwell	Donald Bernstein	450 Lexington Avenue		New York	NY	10017		212-450-4092	212-450-3092	donald.bernstein@dpw.com	Postpetition Administrative Agent
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098		248-813-2000	248-813-2670	sean.p.corcoran@delphi.com	Debtors
Electronic Data Systems Corp.	Michael Nelkens	5505 Corporate Drive MSIA		Troy	MI	48098		248-696-1729	248-696-1739	mike.nelkens@eds.com	Creditor Committee Member
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Freescale Semiconductor, Inc.	Richard Lee Chambers, III	6501 William Cannon Drive West	MD: OE16	Austin	TX	78735		512-895-6357	512-895-3090	trey.chambers@freescale.com	Creditor Committee Member
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036		212-2471010	212-841-9350	randall.eisenberg@fticonsulting.com	Financial Advisors to Debtors
Groom Law Group	Lorie A. Hassel	1701 Pennsylvania Avenue, NW		Washington	DC	20006		202-857-0620	202-659-4503	lhassel@groom.com	Counsel for Employee Benefits
Hodgson Russ LLP	Stephen H. Gross	152 West 57th Street	35th Floor	New York	NY	10019		212-751-4300	212-751-0928	sgross@hodgsonruss.com	Counsel for Hexcel Corporation
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Internal Revenue Service	Attn: Insolvency Department	477 Michigan Ave	Mail Stop 15	Detroit	MI	48226		313-628-3648	313-628-3602		Michigan IRS
Jefferies & Company, Inc.	William Q. Derrough	520 Madison Avenue	12th Floor	New York	NY	10022		212-284-2521	212-284-2470	bderrough@jefferies.com	UCC Professional
JPMorgan Chase Bank, N.A.	Thomas F. Maher, Richard Duker, Gianni Russelllo	270 Park Avenue		New York	NY	10017		212-270-0426	212-270-0430	richard.duker@jpmorgan.com	Postpetition Administrative Agent
JPMorgan Chase Bank, N.A.	Vilma Francis	270 Park Avenue		New York	NY	10017		212-270-5484	212-270-5484	vilma.francis@jpmorgan.com	Prepetition Administrative Agent
Kurtzman Carson Consultants	James Le	12910 Culver Blvd.	Suite I	Los Angeles	CA	90066		310-751-1511	310-751-1561	ile@kccl.com	Noticing and Claims Agent:
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Stevens & Lee, P.C.	Chester B. Salomon, Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY	10022		212-319-8500	212-319-8505	cs@stevenslee.com	Counsel for Wamco, Inc.
Togut, Segal & Segal LLP	Albert Togut	One Penn Plaza	Suite 3335	New York	NY	10119		212-594-5000	212-667-4258	altogut@teamtogut.com	Conflicts Counsel to the Debtors
United States Trustee	Deirdre A. Martini	33 Whitehall Street	Suite 2100	New York	NY	10004		212-510-0500	212-668-2256	deirdre.martini@usdoj.gov	United States Trustee
Weil, Gotshal & Manges LLP	Jeffrey L. Tanenbaum, Esq.	767 Fifth Avenue		New York	NY	10153		212-310-8000	212-310-8007	jeffrey.tanenbaum@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Martin J. Bienenstock, Esq.	767 Fifth Avenue		New York	NY	10153		212-310-8000	212-310-8007	martin.bienenstock@weil.com	Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Michael P. Kessler, Esq.	767 Fifth Avenue		New York	NY	10153		212-310-8000	212-310-8007	michael.kessler@weil.com	Counsel to General Motors Corporation

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Burr & Forman LLP	Michael Leo Hall	420 North 20th St	Suite 3100	Birmingham	AL	35203	205-244-5651	mhall@burr.com
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Merrill Stone	Kelly Drye & Warren LLP	101 Park Ave		New York	NY	10178	212-808-7898	
PBGC	Jeffrey Cohen	1200 K Street NW	Suite 340	Washington	DC	20005	202-326-4112	
Bout Cummings Conners & Berry PLC	Roger Jones Austin McMullen	1600 Division St	Suite 700	Nashville	TN	37203	615-252-6323	rjones@bccb.com
Daniels & Kaplan PC	Jay Selanders	2405 Grand Blvd	Suite 900	Kansas City	MO	64108	816-221-3006	selanders@danielsandkaplan.com
Bose McKinney & Evans LLP	Jeannette Eisan Hinshaw	135 North Pennsylvania St	Suite 2700	Indianapolis	IN	46204	317-223-0296	jinshaw@boselaw.com
Barnes & Thornburg LLP	Michael McCrary Wendy Brewer	11 S Meridian St		Indianapolis	IN	46204	317-231-7433	michael.mccrary@btflaw.com
Bose McKinney & Evans LLP	Jeannette Eisan Hinshaw	135 North Pennsylvania St	Suite 2700	Indianapolis	IN	46204	317-223-0296	jinshaw@boselaw.com
Barnes & Thornburg LLP	John Gregg	300 Ottawa Ave NW	Suite 500	Grand Rapids	MI	49503	616-742-3999	jgregg@btlaw.com
Bose McKinney & Evans LLP	Jeannette Eisan Hinshaw	135 North Pennsylvania St	Suite 2700	Indianapolis	IN	46204	317-223-0296	jinshaw@boselaw.com
Miller Canfield Paddock & Stone PLC	Jonathan S Green Timothy A Fusco	150 W Jefferson	Suite 2500	Detroit	MI	48226	313-496-8450	fusco@millercanfield.com
Phillips Nizer LLP	Sandra A Riember Candice Frost	666 Fifth Ave		New York	NY	10103	212-262-5152	sriemer@phillipsnizer.com
Waller Lansden Dortch & Davis PLLC	David E Lemke Robert J Whoelter	511 Union St	Suite 2700	Nashville	TN	37219	615-244-6804	david.lemke@wallerlaw.com
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Sony Electronics Inc.	Lloyd B. Sarakin - Chief Counsel, Finance and Credit	1 Sony Drive	MD #1 E-4	Park Ridge	NJ	07656	201-930-7483		lloyd.sarakin@am.sony.com	Counsel to Sony Electronics, Inc.
Soliroff & Abramczyk, P.C.	Robert M. Goldi	30400 Telegraph Road	Suite 444	Bingham Farms	MI	48025	248-642-6000	248-642-9001	r goldi@sotablaw.com	Counsel for Michigan Heritage Bank; MHB Leasing, Inc.
Spector & Ehrenwirth, P.C.	Brian D. Spector, Esq.	30 Columbia Turnpike		Fiorham Park	NJ	07102	973-593-4800	973-593-4848	bspector@selawfirm.com	Counsel to Hitachi Automotive Products (USA), Inc.
Stevens & Lee, P.C.	Chester B. Salomon, Esq.	485 Madison Avenue	20th Floor	New York	NY	10022	212-319-8500	212-319-8505	cs@stevenlee.com cp@stevenlee.com	Counsel to Wamco, Inc.; Tonoli Canada Ltd.; VJ Technologies, Inc. and V.J. Electronix, Inc.
Stinson Morrison Hecker LLP	Mark A. Shaiken	1201 Walnut Street		Kansas City	MO	64106	816-842-8600	816-691-3495	mshaiken@stinsonmheck.com	Counsel to ThyssenKrupp Waupaca, Inc. and ThyssenKrupp Stahl Company
Stites & Harbison PLLC	Robert C. Goodrich, Jr.	424 Church Street	Suite 1800	Nashville	TN	37219	615-244-5200	615-782-2371	madison.cashman@stites.com	Counsel to Setech, Inc.
Stites & Harbison PLLC	Madison L. Cashman	424 Church Street	Suite 1800	Nashville	TN	37219	615-244-5200	615-782-2371	robert.goodrich@stites.com	Counsel to Setech, Inc.
Stites & Harbison, PLLC	W. Robinson Beard, Esq.	400 West Market Street		Louisville	KY	40202	502-681-0448	502-779-8274	wbeard@stites.com	Counsel to WAKO Electronics (USA), Inc. and Ambrake Corporation
Swidler Berlin LLP	Jonathan P. Guy	The Washington Harbour	3000 K Street, N.W. Suite 300	Washington	DC	20007	202-424-7500	202-424-7645	jguy@swidlaw.com	Counsel for Westwood Associates, Inc.; Sanders Lead Co.
Swidler Berlin LLP	Matthew W. Cheney	The Washington Harbour	3000 K Street, N.W. Suite 300	Washington	DC	20007	202-424-7500	202-424-7645	mwcheney@swidlaw.com	Counsel for Westwood Associates, Inc.; Sanders Lead Co.
Swidler Berlin LLP	Roger Frankel	The Washington Harbour	3000 K Street, N.W. Suite 300	Washington	DC	20007	202-424-7500	202-424-7645	rfrankel@swidlaw.com	Counsel for Sanders Lead Co.
Swidler Berlin LLP	Robert N. Steinwurtzel	The Washington Harbour	3000 K Street, N.W. Suite 300	Washington	DC	20007	202-424-7500	202-424-7645	rsteinwurtzel@swidlaw.com	Counsel for Sanders Lead Co.
Taft, Stettinius & Hollister LLP	Richard L. Ferrell	425 Walnut Street	Suite 1800	Cincinnati	OH	45202-3957	513-381-2838		ferrell@taftlaw.com	Counsel for Wren Industries, Inc.
Thompson & Knight	Rhett G. Campbell	333 Clay Street	Suite 3300	Houston	TX	77002	713-654-1871	713-654-1871	rheatt.campbell@tklaw.com	Counsel for STMicroelectronics, Inc.
Thompson & Knight LLP	John S. Brannon	1700 Pacific Avenue	Suite 300	Dallas	TX	75201	214-969-1505	214-969-1609	john.brannon@tklaw.com	Counsel for Victory Packaging
Todd & Levi, LLP	Jill Levi, Esq.	444 Madison Avenue	Suite 1202	New York	NY	10022	212-308-7400		jlevi@toddlevi.com	Counsel to Bank of Lincolnwood
Togut, Segal & Segal LLP	Albert Togut, Esq.	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	212-967-4258	bmcdonough@teamtogut.com	Conflicts counsel to Debtors
United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, International Union (USW), AFL-CIO	David Jury, Esq.	Five Gateway Center	Suite 807	Pittsburgh	PA	15222	412-562-2549	412-562-2429	djury@steelworkers-usw.org	Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, International Union (USW), AFL-CIO
Vorys, Sater, Seymour and Pease LLP	Robert J. Sidman, Esq.	52 East Gay Street	P.O. Box 1008	Columbus	OH	43216-1008	614-464-6422	614-719-8676	rsidman@vssp.com	
Waller Lansden Dortch & Davis, PLLC	David E. Lemke, Esq.	511 Union Street	Suite 2700	Nashville	TN	37219	615-244-6380	615-244-6804	david.lemke@wallerlaw.com	Counsel to Nissan North America, Inc.
Waller Lansden Dortch & Davis, PLLC	Robert J. Welhoefer, Esq.	511 Union Street	Suite 2700	Nashville	TN	37219	615-244-6380	615-244-6804	robert.welhoefer@wallerlaw.com	Counsel to Nissan North America, Inc.
Warner Norcross + Judd LLP	Gordon J. Toering	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503	616-752-2185	616-222-2185	gtoering@wnj.com	Counsel for Robert Bosch Corporation
Warner Norcross + Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075	248-784-5131	248-603-0631	mcruse@wnj.com	Counsel to Compuware Corporation
Zeichner Ellman & Krause LLP	Peter Janovsky	575 Lexington Avenue		New York	NY	10022	212-223-0400	212-753-0396	pjanovsky@zecklaw.com	Counsel for Toyota Tsusho America, Inc.
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022	212-223-0400	212-753-0396	skrause@zecklaw.com	Counsel for Toyota Tsusho America, Inc.

EXHIBIT D

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	PARTY / FUNCTION
Arnall Golden Gregory LLP	Heath J. Vicente	171 17th Street NW	Suite 2100	Atlanta	GA	30363-1031		404-873-8673	404-873-8121	Counsel to Daishinku (America) Corp. d/b/a KDS America ("Daishinku"), SBC Telecommunications, Inc. (SBC)
Barack, Ferrazzano, Kirschbaum Perlman, & Nagelberg LLP	William J. Barrett	333 West Wacker Drive	Suite 2700	Chicago	IL	60606		312-629-5170	312-984-3150	Counsel for Motion Industries, Inc.
Bodman LLP	Ralph E. McDowell	100 Renaissance Center	34th Floor	Detroit	MI	48243		313-393-7592	313-393-7579	Counsel for Freudenberg-NOK; General Partnership; Freudenberg-NOK, Inc.; Flextech, Inc.; Vibracoustic de Mexico, S.A. de C.V.
Contrarian Capital Management, L.L.C.	Seth Lax	411 West Putnam Avenue	Suite 225	Greenwich	CT	06830		203-862-8200	203-629-1977	Counsel to Contrarian Capital Management, L.L.C.
Daniels & Kaplan, P.C.	Jay Selanders	2405 Grand Boulevard	Suite 900	Kansas City	MO	64108-2519		816-221-3000	816-221-3006	Counsel for DaimlerChrysler Corporation; DaimlerChrysler Motors Company, LLC; DaimlerChrysler Canada, Inc.
HAL/ERC-Legal	Tillie Lim, Esq.	50 Prospect Avenue		Tarrytown	NY	10591				Counsel to Hitachi Automotive Products (USA), Inc.
Infineon Technologies North America Corporation	Jeff Gillespie	2529 Commerce Drive	Suite H	Kokomo	IN	46902		765-454-2146	765-456-3836	Global Account Manager for Infineon Technologies North America
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Lord, Bissell & Brook	Timothy S. McFadden	115 South LaSalle Street		Chicago	IL	60603		312-443-0700	312-443-0336	Counsel for Methode Electronics, Inc.
Lord, Bissell & Brook	Timothy W. Brink	115 South LaSalle Street		Chicago	IL	60603		312-443-0700	312-443-0336	Counsel for Sedgwick Claims Management Services, Inc.
Lord, Bissell & Brook LLP	Kevin J. Walsh	885 Third Avenue	26th Floor	New York	NY	10022-4802		212-947-4700	212-947-1202	Counsel to Sedgwick Claims Management Services, Inc. and Methode Electronics, Inc.
Rocco N. Covino		Rocco N. Covino						212-812-8340		
McCarter & English, LLP	David J. Adler, Jr. Esq.	245 Park Avenue, 27th Floor		New York	NY	10167		212-609-6800	212-609-6921	Counsel to Ward Products, LLC
Michigan Department of Labor and Economic Growth, Worker's Compensation Agency	Dennis J. Raternik	PO Box 30736		Lansing	MI	48909-7717		517-373-1820	517-373-2129	Counsel for Worker's Compensation Agency
Miller, Canfield, Paddock and Stone, P.L.C.	Timothy A. Fusco	150 W. Jefferson Avenue	Suite 2500	Detroit	MI	48226		313-496-8435	313-496-7500	Counsel for Niles USA Inc.; Techcentral, LLC; The Bartech Group, Inc.; Fischer Automotive Systems
Morrison Cohen LLP	Joseph T. Moldovan	909 Third Avenue		New York	NY	10022		212-735-8600		Counsel to Blue Cross and Blue Shield of Michigan
Michael R. Dal Lago										
Munsch Hardt Kopf & Harr, P.C.	Raymond J. Urbanik, Esq.	4000 Fountain Place	1445 Ross Avenue	Dallas	TX	75202-2790		214-855-7500	214-855-7584	Counsel for Texas Instruments Incorporated
Nix, Patterson & Roach, L.L.P.	Susan Whatley	205 Linda Drive		Daingerfield	TX	75638		903-645-7333	903-645-4415	Counsel for Teachers Retirement System of Oklahoma; Public Employees' Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
QAD, Inc.	Jason Pickering, Esq.	10,000 Midatlantic Drive		Mt. Laurel	NJ	08054				Counsel to QAD, Inc.
Schiffirin & Barroway, LLP	Sean M. Handler	280 King of Prussia Road		Radnor	PA	19087		610-667-7056	610-667-7706	Counsel for Teachers Retirement System of Oklahoma; Public Employees' Retirement System of Mississippi; Raiffeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfonds ABP
Steel Technologies, Inc.	John M. Baumann	15415 Shelbyville Road		Louisville	KY	40245		502-245-2110		Counsel for Steel Technologies, Inc.
Stein, Rudser, Cohen & Magid LLP	Robert F. Kidd	825 Washington Street	Suite 200	Oakland	CA	94607		510-987-8300	510-987-8333	Counsel for Excel Global Logistics, Inc.
Swidler Berlin LLP	Richard H. Wyron	The Washington Harbour	3000 K Street, N.W. Suite 300	Washington	DC	20007		202-424-7500	202-424-7645	Counsel for Westwood Associates, Inc.
Wilmington Trust Company	Steven M. Cimalore, Vice President	Rodney Square North	1100 North Market Street	Wilmington	DE	19890		302-636-6058		Vice President, Wilmington Trust Co.

EXHIBIT E

Hearing Date: October 27, 2005
Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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:
In re : Chapter 11
:
DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)

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PROPOSED FIRST OMNIBUS HEARING AGENDA

Location Of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, Room 601, 6th Floor, One Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Continued or Adjourned Matters (11 Matters)
- C. Uncontested, Agreed, or Settled Matters (6 Matters)
- D. Contested Matters (2 Matters)

B. Continued or Adjourned Matters

- 1. **"Interim Compensation"** – Motion For Administrative Order Under 11 U.S.C. § 331 (I) Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals And (II) Setting A Final Hearing Thereon (Docket No. 11)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *None.*

Status: *The portion of this matter pertaining to interim compensation is being adjourned to November 4, 2005. The portion of this matter pertaining to the establishment of a fee committee is being adjourned to November 29, 2005.*

- 2. **"Skadden Retention"** – Application For Order Under 11 U.S.C. §§ 327(a) And 329 And Fed. R. Bankr. P. 2014 And 2016 (I) Authorizing Employment And Retention Of Skadden, Arps, Slate, Meagher & Flom LLP And Affiliates As Attorneys For Debtors-in-Possession And (II) Scheduling A Final Hearing Thereon (Docket No. 47)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *Interim Order Under 11 U.S.C. §§ 327(a) And 329 And Fed. R. Bankr. P. 2014 And 2016 (I) Authorizing Employment And Retention Of Skadden, Arps, Slate, Meagher & Flom LLP And Affiliates As Attorneys*

*For Debtors-in-Possession And (II) Scheduling A
Final Hearing Thereon (Docket No. 274)*

Status: *This matter is being adjourned to November 4, 2005.*

3. **"Togut Segal Retention"** – Application For Order Under 11 U.S.C. § 327(a) And Fed. R. Bankr. P. 2014(a) (I) Authorizing Employment And Retention Of Togut, Segal & Segal LLP As Conflicts Counsel For Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 48)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *Interim Order Under 11 U.S.C. § 327(a) And Fed. R. Bankr. P. 2014(a) (I) Authorizing The Employment And Retention Of Togut, Segal & Segal LLP As Conflicts Counsel For The Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 275)*

Status: *This matter is being adjourned to November 4, 2005.*

4. **"Shearman Retention"** – Application For Order Under 11 U.S.C. § 327(e) And Fed. R. Bankr. P. 2014 (I) Authorizing Employment And Retention Of Shearman & Sterling LLP As Special Counsel To Debtors And (II) Scheduling A Final Hearing Thereon (Docket No. 49)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *Interim Order Under 11 U.S.C. § 327(e) And Fed. R. Bankr. P. 2014 (I) Authorizing Employment And Retention Of Shearman & Sterling LLP As Special Counsel To Debtors And (II) Scheduling A Final Hearing Thereon (Docket No. 273)*

Status: *This matter is being adjourned to November 4, 2005.*

5. **"Groom Law Group Retention"** – Application For Order Under 11 U.S.C. §§ 327(e) And 1107(a) (I) Authorizing Employment And Retention Of Groom Law Group Chartered As Special Employee Benefits Counsel To Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 50)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *Interim Order Under 11 U.S.C. §§ 327(e) And 1107(a) (I) Authorizing Employment And Retention Of Groom Law Group Chartered As Special Employee Benefits Counsel To Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 269)*

Status: *This matter is being adjourned to November 4, 2005.*

6. **"O'Melveny & Myers Retention"** – Application For Order Under 11 U.S.C. §§ 327(e) And 1107(a) (I) Authorizing Employment And Retention Of O'Melveny & Myers LLP As Special Labor Counsel To Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 51)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *Interim Order Under 11 U.S.C. §§ 327(e) And 1107(a) (I) Authorizing Employment And Retention Of O'Melveny & Myers LLP As Special Labor Counsel To Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 271)*

Status: *This matter is being adjourned to November 4, 2005.*

7. **"FTI Retention"** – Application For Order Under 11 U.S.C. § 327(a) And Fed. R. Bankr. P. 2014 And 2016 (I) Authorizing Employment And Retention Of FTI Consulting, Inc. As Restructuring And Financial Advisors To Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 53)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *Interim Order Under 11 U.S.C. § 327(a) And Fed. R. Bankr. P. 2014 And 2016 (I) Authorizing Employment And Retention Of FTI Consulting, Inc. As Restructuring And Financial Advisors To Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 268)*

Status: *This matter is being adjourned to November 4, 2005.*

8. **"KCC Retention"** – Application For Order Under 28 U.S.C. § 156(c) Authorizing Retention And Appointment Of Kurtzman Carson Consultants LLC As Claims, Noticing, And Balloting Agent For Clerk Of Bankruptcy Court (Docket No. 54)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *Interim Order Under 28 U.S.C. § 156(c) Authorizing Retention And Appointment Of Kurtzman Carson Consultants LLC As Claims, Noticing, And Balloting Agent For Clerk Of Bankruptcy Court (Docket No. 270)*

Status: *This matter is being adjourned to November 4, 2005.*

9. **"Ordinary Course Professionals"** – Motion For Order Under 11 U.S.C. §§ 327, 330, And 331 Authorizing Retention Of Professionals Utilized By Debtors In Ordinary Course Of Business (Docket No. 55)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *None.*

Status: *This matter is being adjourned to November 4, 2005.*

10. **"Claims Trading"** – Motion For Order Under 11 U.S.C. §§ 105, 362, And 541 And Fed. R. Bankr. P. 3001 Establishing Notification And Hearing Procedures For Trading In Claims And Equity Securities (Docket No. 29)

Responses Filed: *Objection to Debtor's Motion for an Order Under 11 U.S.C. Sections 105, 362 and 541 of the Bankruptcy Code and Fed. R. Bankr. P. 3001 Establishing Notification and Hearing Procedures for Trading in Claims and Securities (Docket No. 76); Appaloosa Management L.P.'s (A) Objection to Debtors' Motion for an Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 Establishing Notification and Hearing Procedures for Trading in Claims and Equity Securities or, in the Alternative, (B) Motion for Reconsideration Under Fed. R. Bankr. P. 9023 of Interim Trading Order Dated October 12, 2005 (Docket No. 596)*

Reply Filed: *None.*

Related Filing: *Interim Order Under 11 U.S.C. §§ 105, 362, And 541 And Fed. R. Bankr. P. 3001 Establishing Notification And Hearing Procedures For Trading In Claims And Equity Securities (Docket No. 126).*

Status: *This matter is being adjourned to November 29, 2005.*

11. **"Rothschild Retention"** – Application For Order Under 11 U.S.C. §§ 327(a) And 328 (I) Authorizing Employment And Retention Of Rothschild Inc. As Financial Advisor And Investment Banker To Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 52)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *Interim Order Under 11 U.S.C. §§ 327(a) And 328 (I) Authorizing Employment And Retention Of Rothschild Inc. As Financial Advisor And Investment Banker To Debtors And (II) Scheduling Final Hearing Thereon (Docket No. 272)*

Status: *This matter has been scheduled for the hearing on November 29, 2005.*

C. Uncontested, Agreed, or Settled Matters

12. **"Insurance Financing"** – Motion For Order Under 11 U.S.C. §§ 361 And 363(b) And Fed. R. Bankr. P. 4001(c) Authorizing Debtors To Continue Honoring Prepetition Insurance Premium Finance Agreement And Continue Grant Of Security Interest To Insurance Premium Finance Company (Docket No. 44)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *None.*

Status: *An order will be submitted for consideration by the Court.*

13. **"HSBC Purchase Card"** – Motion For Order Under 11 U.S.C. §§ 105, 363, 364, And 365(a) Authorizing Debtors To Assume Or Otherwise Take Actions Necessary To Cure And Continue Use Of Purchase Card Agreement And Travel Card Agreement With HSBC Bank USA, National Association Used For Low-Cost, Business-Related Goods, Services, And Travel (Docket No. 324)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *None.*

Status: *An order will be submitted for consideration by the Court.*

14. **"Pacific Rim"** – Motion For Order Under 11 U.S.C. § 365(a) Authorizing Rejection Of Pacific Rim Lease (Docket No. 325)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *None.*

Status: *An order will be submitted for consideration by the Court.*

15. **"De Minimis Assets"** – Motion For An Order Under 11 U.S.C. § 363 Approving Procedures To Sell Certain De Minimis Assets Free And Clear Of Liens, Claims, And Encumbrances And To Pay Market Rate Broker Commissions In Connection With Such Sales Without Further Court Approval (Docket No. 327)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *None.*

Status: *An order will be submitted for consideration by the Court.*

16. **"Utilities"** – Motion For Interim And Final Orders Under 11 U.S.C. §§ 105, 366, 503, And 507 (I) Prohibiting Utilities From Altering, Refusing, Or Discontinuing Services On Account Of Prepetition Invoices And (II) Establishing Procedures For Determining Requests For Additional Assurance (Docket No. 41)

Responses Filed: *Objection of SBC Communications Inc. to the Debtors' Motion for Final Order Under 11 U.S.C. §§ 105, 366, 503 and 507 (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Services on Account of Prepetition Invoices and (II) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 559); Objection of Certain Utility Companies to Motion for Interim and*

Final Orders Under 11 U.S.C. §§ 105, 366, 503 and 507 (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Services on Account of Prepetition Invoices and (II) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 563); Response of Constellation Newenergy, Inc. to Motion for Final Order Under 11 U.S.C. §§ 105, 366, 503 and 507 (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Services on Account of Prepetition Invoices and (II) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 568); Objection of AT&T Corp. to Debtors' Motion for an Order Pursuant to Section 366(b) of the Bankruptcy Code Deeming Utilities Adequately Assured of Future Performance (Docket No. 572); Objection of Entergy to Motion of Debtors for Interim and Final Orders Under 11 U.S.C. §§ 105, 366, 503 and 507 (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Services on Account of Prepetition Invoices and (II) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 575)

Reply Filed: None.

Related Filing: Interim Order Under 11 U.S.C. §§ 105, 366, 503, And 507 (I) Prohibiting Utilities From Altering, Refusing, Or Discontinuing Services On Account Of Prepetition Invoices (Docket No. 234)

Status: This matter is being adjourned to November 29, 2005 with respect to AT&T Corp., Entergy Mississippi, Inc., SBC Communications Inc., American Electric Power, Dominion East Ohio, New York State Electrical And Gas Corporation, Niagara Mohawk Power Corporation, Public Services Electric And Gas Company, And Rochester Gas & Electric Corporation. The matter with respect to Constellation Newenergy, Inc. is resolved. With respect to all other parties, a revised order will be submitted for consideration by the Court.

17. **"Duraswitch"** – Motion For Order Under 11 U.S.C. § 365(a) Authorizing Rejection Of License Agreement With Duraswitch Industries, Inc. (Docket No. 329)

Response Filed: *Objection Of Duraswitch Industries, Inc. To Debtors' Motion For An Order Under 11 U.S.C. 365(a) Authorizing Rejection Of License Agreement With Duraswitch Industries, Inc. (Docket No. 629)*

Reply Filed: *None.*

Related Filing: *None.*

Status: *A revised order will be submitted for consideration by the Court.*

D. Contested Matters

18. **"Cash Management"** – Motion For Order Under 11 U.S.C. §§ 363 And 553 Authorizing (I) Continued Maintenance Of Existing Bank Accounts, (II) Continued Use Of Existing Cash Management System, (III) Continued Use Of Existing Business Forms, (IV) Preservation And Exercise Of Intercompany Setoff Rights, And (V) Grant Of Administrative Status For Postpetition Intercompany Transactions (Docket No. 24)

Response Filed: *Limited Omnibus Objections of Pension Benefit Guaranty Corporation to (A) Interim Cash Management Order and (B) Debtor in Possession Financing Motion (Docket No. 437); Statement Of The Official Committee Of Unsecured Creditors In Response To Debtors' Motion For Order Under 11 U.S.C Section 363 And 553 Authorizing (I) Continued Maintenance Of Existing Bank Accounts, (II) Continued Use Of Existing Cash Management System, (III) Continued Use Of Existing Business Forms, (IV) Preservation And Exercise Of Intercompany Setoff Rights, And (V) Grant Of Administrative Status For Postpetition Intercompany Transactions (Docket No. 639)*

Reply Filed: *None.*

Related Pleading: *Bridge Order Under 11 U.S.C. §§ 363 And 553 Authorizing (I) Continued Maintenance Of Existing Bank Accounts, (II) Continued Use Of Existing Cash Management System, (III) Continued Use Of Existing Business Forms, (IV) Preservation And Exercise Of Intercompany Setoff Rights, And (V) Grant Of Administrative Status For Postpetition Intercompany Transactions (Docket No. 36); Interim Order Under 11 U.S.C. §§ 363 And 553 Authorizing (I) Continued Maintenance Of Existing Bank*

Accounts, (II) Continued Use Of Existing Cash Management System, (III) Continued Use Of Existing Business Forms, (IV) Preservation And Exercise Of Intercompany Setoff Rights, And (V) Grant Of Administrative Status For Postpetition Intercompany Transactions (Docket No. 240)

Status: *A revised order will be submitted for consideration by the Court.*

19. **"DIP Financing"** – Motion For Order Under 11 U.S.C. §§ 105, 361, 362, 363, 364(c), 364(d) And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Secured Postpetition Financing On Superpriority Secured And Priming Basis, (II) Authorizing Use Of Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Lenders, (IV) Granting Interim Relief, And (V) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001 (b) And (c) (Docket No. 42)

*Responses Filed:*¹

a. *PBGC:* *Limited Omnibus Objections of Pension Benefit Guaranty Corporation to (A) Interim Cash Management Order and (B) Debtor in Possession Financing Motion (Docket No. 437);*

b. *Prepetition Lenders:* *Objection of Ad Hoc Committee of Prepetition Lenders to Debtors' Motion for Postpetition Financing (Docket No. 553); Response and Reservation of Rights of the Prepetition Agent to the Proposed Adequate Protection for the Prepetition Lenders in the Debtor in Possession Financing Motion (Docket No. 612)*

c. *Aircraft Lessors:* *Objection of Bank of America N.A. to Debtors' Motion for Postpetition Financing and for Adequate Protection (Docket No. 565);*

d. *Setoff Claimants:* *Limited Objection by Robert Bosch Corporation and Affiliates to Financing*

¹ Responses listed in bold were filed after the October 20, 2005 4:00 p.m. (prevailing eastern time) objection deadline established under the *Interim Order Under 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Postpetition Financing, (II) To Utilize Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Parties And (IV) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001 (b) And (c)* granted by this Court on October 12, 2005 (Docket No. 164).

Motion and Interim DIP Financing Order, and Request by Bosch for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 428); Limited Objection of Mercedes-Benz International, Inc. to Debtors' Motion for an Order Authorizing Debtors to Obtain Post-Petition Financing and for Related Relief (Docket No. 435); Limited Objection of Venture Plastics, Inc. to Financing Motion and Interim DIP Financing Order, and Request by Venture Plastics, Inc. for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 436); Limited Objection by Calsonic Kansei North America, Inc. to Financing Motion and Interim DIP Financing Order (Docket No. 442); Limited Objection of DaimlerChrysler Corporation to Interim DIP Financing Order (Docket No. 450); Limited Objection by Decatur Plastic Products, Inc. to Financing Motion and Interim DIP Financing Order, and Request by Decatur for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 451); Limited Objection of Gibbs Die Casting Corporation to Motion For Order Under 11 U.S.C. §§ 105, 361, 362, 363, 364(c), 364(d) And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Secured Postpetition Financing On Superpriority Secured And Priming Basis, (II) Authorizing Use Of Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Lenders, (IV) Granting Interim Relief, And (V) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001 (b) And (c), and Request for Adequate Protection of Pre-Petition Setoff and Statutory Lien Rights (Docket No. 455); Limited Objection by Lorentson Manufacturing Company, Inc. to Financing Motion and Interim DIP Financing Order, and Request by Lorentson for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 458); Limited Objection of Autocam Corporation to Motion For Order Under 11 U.S.C. §§ 105, 361, 362, 363,

*364(c), 364(d) And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Secured Postpetition Financing On Superpriority Secured And Priming Basis, (II) Authorizing Use Of Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Lenders, (IV) Granting Interim Relief, And (V) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001 (b) And (c) (Docket No. 459); Limited Objection by Lorentson Manufacturing Company Southwest, Inc. to Financing Motion and Interim DIP Financing Order, and Request by Lorentson for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 461); **Limited Objection of Ford Motor Company to Interim Order Under 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Postpetition Financing, (II) To Utilize Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Parties And (IV) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001 (b) And (c) (Docket No. 495); Joinder in Limited Objections to Financing Motion and Interim DIP Financing Order, and Request by Freescale Semiconductor, Inc. for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 501); Joinder by Nissan North America, Inc. to Certain Responses in Opposition to the Motion of the Debtors Seeking Postpetition Financing (Docket No. 503); Joinder of Fujikura America, Inc. in Limited Objection to financing Motion and Interim DIP Financing Order, and Request by Fujikura America, Inc. for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 506); Joinder of Murata Electronics North America Inc. in Limited Objections to Financing Motion and Interim DIP Financing Order, and Request by Murata Electronics North America, Inc.***

for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 507); Joinder of Flextronics International Asia-Pacific Ltd. and Flextronics Technology (M) SDN. BHD. In Limited Objections to DIP Financing Motion and Interim DIP Financing Order, and Request for Adequate Protection for Pre-Petition Setoff Rights as well as Preservation of Reclamation Rights (Docket No. 511); Joinder of Multek Flexible Circuits, Inc., Sheldahl de Mexico S.A. de C.V., and Northfield Acquisition Co. in Limited Objections to DIP Financing Motion and Interim DIP Financing Order, and Request for Adequate Protection for Pre-Petition Setoff Rights as well as Preservation of Reclamation Rights (Docket No. 512); Limited Objection of Omega Tool Corp., L&W Engineering Co., Southtec, LLC, DOTT Industries, Inc., ALPS Automotive, Inc., Pioneer Automotive Technologies, Inc., Lakeside Plastics Limited, Android Industries, Inc., Ai-Doraville, LLC, and Ai-Genesee, LLC to Entry of a Final Order Authorizing Postpetition Financing and the Use of Cash Collateral, and Granting Adequate Protection (Docket No. 551); Limited Objection of Honda Entities to Financing Motion and Interim and/or Final DIP Financing Order (Docket No. 577); Joinder of Osram Opto Semiconductors Inc. in Limited Objections to DIP Financing Motion and Interim DIP Financing Order, and Request for Adequate Protection for Pre-Petition Setoff Rights as well as Preservation of Reclamation Rights (Docket No. 589); Limited Objection of the Worthington Steel Company and Worthington Steel of Michigan, Inc. to Financing Motion and Interim and/or Final DIP Financing Order (Docket No. 590); Joinder of Hitachi Automotive Products (USA), Inc. in Limited Objections to DIP Financing Motion and Interim DIP Financing Order, and Request

for Adequate Protection for Pre-Petition Setoff Rights as well as Preservation of Reclamation Rights (Docket No. 591); Joinder of National Molding Corp. and Security Plastics Division/NMC, LLC in Limited Objections to DIP Financing Motion and Interim DIP Financing Order, and Request for Adequate Protection for Pre-Petition Setoff Rights as well as Preservation of Reclamation Rights (Docket No. 600); Joinder of Arneses Electronics Automotrices, S.A. DE C.V. and Cordaflex, S.A. de C.V. in Limited Objections to DIP Financing Motion and Interim DIP Financing Order, and Request for Adequate Protection for Pre-Petition Setoff Rights as well as Preservation of Reclamation Rights (Docket No. 619); Request of Ford Motor Company for Different Adequate Protection Pursuant to Paragraph 18 of the Interim Order Under 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Postpetition Financing, (II) To Utilize Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Parties And (IV) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001 (b) And (c) (Docket No. 623); Objection to Motion for DIP Financing and Interim DIP Financing Order and Request for Adequate Protection for Pre-Petition Setoff Rights as well as Preservation of Reclamation Rights filed by Neuman Aluminum Automotive, Inc. and Neuman Aluminum Impact Extrusion, Inc. (Docket No. 631); Joinder of Magna International, Inc. and Certain of its Affiliates in Limited Objection of Omega Tool Corp., L&W Engineering Co., Southtec, LLC, Dott Industries, Inc., Alps Automotive, Inc., Pioneer Automotive Technologies, Inc., Lakeside Plastics Limited, Android Industries, Inc., Ai-Doraville, LLC, and Ai-Genesee, LLC to

Entry of a Final Order Authorizing Postpetition Financing and the Use of Cash Collateral, and Granting Adequate Protection (Docket No. 632); Limited Objection of A. Schulman, Inc. to Financing Motion and Interim and/or Final DIP Financing Order (Docket No. 634); Joinder of Textron Fastening Systems, Inc. in Limited Objections to DIP Financing Motion and Interim DIP Financing Order, and Request for Adequate Protection for Pre-Petition Setoff Rights as Well as Preservation of Reclamation Rights (Docket No. 643); Joinder of ARC Automotive, Inc. in Limited Objections to DIP Financing Motion and Interim DIP Financing Order and Request for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 646); Amended Joinder of Fujikura America, Inc. in Limited Objections to Financing Motion and Interim DIP Financing Order, and Request by Fujikura America, Inc. for Adequate Protection for Pre-Petition Setoff Rights and Preservation of Reclamation Rights (Docket No. 648); Amended Joinder of Murata Electronics North America, Inc. in Limited Objections to Financing Motion and Interim DIP Financing Order, and Request by Fujikura America, Inc. for Adequate Protection for Pre-Petition Setoff Rights and Preservation of Reclamation Rights (Docket No. 649); Joinder of XM Satellite Radio Inc. in Limited Objections to DIP Financing Motion and Interim DIP Financing Order, and Request for Adequate Protection for Pre-Petition Setoff Rights (Docket No. 651); General Motors Corporation's Conditional Objection to Debtors' Request for Final Order Granting Adequate Protection to Prepetition Lenders by Priming Setoff Rights (Docket No. 658)

e. Official Committee Of Unsecured Creditors:

Statement Of The Official Committee Of Unsecured Creditors In Response To

Debtors' Motion For Order Under 11 U.S.C. Section 105, 361, 362, 363, 364(c), 364(d), And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Secured Postpetition Financing On Superpriority Secured And Priming Basis, (II) Authorizing Use Of Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Lenders, (IV) Granting Interim Relief, And (V) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001(b) And (c) (Docket No. 641)

Reply Filed: *Debtors' Omnibus Reply To Objections To DIP Financing Motion (Undocketed)*

Related Pleading: *Bridge Order Under 11 U.S.C. §§ 105, 361, 362, 363, 364(c), 364(d) And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Secured Postpetition Financing On Superpriority Secured And Priming Basis, (II) Authorizing Use Of Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Lenders, (IV) Granting Interim Relief, And (V) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001 (b) And (c) (Docket No. 46); Objection of Bank of America Leasing & Capital, LLC to Debtors' Motion for Postpetition Financing and for Adequate Protection (Docket No. 70); Limited Objection of Ad Hoc Committee of Prepetition Secured Lenders to Debtors' Motion for Postpetition Financing (Docket No. 101); Interim Order Under 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Postpetition Financing, (II) To Utilize Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Parties And (IV) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001 (b) And (c) (Docket No. 164)*

Status: *The hearing with respect to this matter will go forward.*

Dated: New York, New York
October 26, 2005

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